



## **SOMERLEY CAPITAL LIMITED**

20/F., China Building, 29 Queen's Road Central, Hong Kong

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### **Optical Beta Limited (the "Offeror")**

Kingston Chambers  
P.O. Box 173  
Road Town, Tortola  
British Virgin Islands

### **O-NET TECHNOLOGIES (GROUP) LIMITED (the "Company")**

Unit 1608  
West Tower, Shun Tak Centre  
168-200 Connaught Road Central  
Hong Kong

2 September 2020

Dear Sirs,

**(1) PROPOSAL FOR THE PRIVATISATION OF  
O-NET TECHNOLOGIES (GROUP) LIMITED BY THE OFFEROR  
BY WAY OF A SCHEME OF ARRANGEMENT  
UNDER SECTION 86 OF THE COMPANIES LAW**

**(2) PROPOSED WITHDRAWAL OF LISTING OF  
O-NET TECHNOLOGIES (GROUP) LIMITED**

We refer to the composite scheme document jointly issued by the Company and the Offeror dated 2 September 2020 in connection with the captioned matters (the "**Scheme Document**"). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Scheme Document.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion therein of the text of our opinions and letters (including our letter to the Independent Board Committee, the "**IFA Letter**") and the references to our name, opinions and letters (including the IFA Letter), in the form and context in which they respective appear.

We further consent to the IFA Letter and this letter being made available for public inspection as described in Appendix II to the Scheme Document.

Yours faithfully,

For and on behalf of  
**Somerley Capital Limited**

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Danny Cheng  
*Director*